



Best In Class Advisor for Household and Property

Our firm

Teresa Leigh Household Risk Management is considered a subject matter expert in hiring, vetting, retaining and skill and personality testing of household and property staff. Our expertise in household and staffing operations provides the very specialized knowledge needed to address client, employee, and subcontractor relationships. Whether setting up a new household, hiring staff, creating order from chaos, mediating disputes, or providing human resources documentation, we are there to provide our clients with unbiased counsel and guidance.

The foundation of this process is simple: we listen carefully to our clients. Immersing ourselves in the history of their lives to gain insight and understanding into their unique situations. From this a plan of action is developed to offer immediate problem resolution.

The Deliverable: a better quality of life and time saved.

Our unique features

Over twenty-eight years of experience managing the complexities of the affluent household offers us keen insight into the intimate lives and needs of these unique homeowners.

Ms. Leigh is a recognized industry leader and educator in this very specialized field. Ms. Leigh has written and consulted on numerous articles and white papers for various publications.

AT A GLANCE

Highlights: Providing clients nationwide with the expertise to problem solve household and property related concerns. Offering clients a superior quality of life.

Years of Experience: 28

Client/Advisor Ratio: 4:1

Success Rate: 98%

Office Locations: Raleigh, NC and New York, NY
Providing client services nationwide

Website: www.teresaleigh.com

On-Demand Services

With the click of a button on our website, advisory expertise is available to clients and their families on a wide range of valuable time saving services.

www.teresaleigh.com/products.php

Our areas of expertise

- Advisory counsel
- Mediation
- Hiring staff for household, property, and the family office
- Personality, integrity, and skill testing of candidates
- Human resource management
- Federal and state employment law compliance
- Household and property management and systems

Our strengths

Our method enables us to quickly identify the problems or risk areas within the household and to clearly communicate solutions to the client. We provide our clients with time saving, common sense services. We do not accept referral fees and work tirelessly to protect our clients by carefully vetting and referencing all who seek access. This approach allows our clients to live a better quality of life supported by advisors they can trust.

Our typical client

Our clients are G1, G2 and G3 individuals or families and newly affluent, high-profile individuals or families.

We also offer advisory services to wealth managers, financial advisors and insurance brokers who are seeking assistance for their high net worth and high-profile clients.

SPEAKING ENGAGEMENTS

Private Asset Management

2011 Fall Event / November 2011 / New York, NY

Family Wealth Alliance

2011 Spring Event / May 2011 / Chicago, IL

Family Wealth Alliance

2010 Alliance U / March 2010 / Chicago, IL

Institute for Private Investors

2009 Spring Forum / May 2009 / New York, NY

Family Office Exchange (FOX)

2009 Financial Executives Forum / July 2009 / Chicago, IL

9th Annual LIDO Family Office Wealth Conference

September 2008 / Laguna Beach, CA

MEDIA

Financial Self Defense

Atlantic Trust: The Advisor / Q2 2012

Color the 1 Percent 99 Percent Conflicted

New York Times / February 9, 2012

2012 Expert Advice: Lifestyle

Worth Magazine / January 2012

How the Rich Get It Right

Investments & Wealth Monitor / September 2011

10 Questions for Your Personal Chef

Worth Magazine / April 2010

6 Questions for Your Executive Assistant

Worth Magazine / January 2010

The Domestic Staffing Cycle: From Hiring to Firing

HUB International Personal Insurance Whitepaper / 2007 and 2009

A Good Man is Hard to Find

Private Wealth Magazine / June-July 2007

Private Asset Management 2012 PAM Awards
TLHRM was nominated in two categories:
Best Single Family Office Service Provider
Best Family Office Service Provider—Client Services

TLHRM won First Runner Up in the Best Family Office Service Provider—Client Services category.